

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

March 31, 2004

REGISTRATION NO.: 24553

BONDS ISSUED BY: Fair Play R-II School District

AMOUNT OF ISSUE: \$1,090,000.00

DATE OF ISSUE: April 1, 2004

COUNTY: of Polk

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds for the redemption in advance of their maturity of
\$1,090,000 of the District's General Obligation Refunding Bonds,
Series 1998 and to pay a portion of the costs of issuance thereof

Rate of Interest	Amount	Maturity
1.100%	\$ 85,000.00	03/01/2005
1.250%	80,000.00	03/01/2006
1.600%	80,000.00	03/01/2007
2.000%	80,000.00	03/01/2008
2.300%	85,000.00	03/01/2009
2.500%	85,000.00	03/01/2010
2.750%	95,000.00	03/01/2011
3.000%	100,000.00	03/01/2012
3.250%	100,000.00	03/01/2013
3.400%	100,000.00	03/01/2014
3.500%	100,000.00	03/01/2015
3.650%	100,000.00	03/01/2016

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2008 may be redeemed on and after
March 1, 2007 without premium

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$1,077,370.00

INTEREST RATE: 3.1954%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable